MILKFOOD LIMITED

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 $E-mail: milk food Itd@milk food Itd.com,\ Website: www.milk food Itd.com$

CIN: L15201PB1973PLC003746

MFL\SCY\2015 - 16

21st July, 2015

The General Manager BSE Limited Department of Corporate Services 25, P.J. Towers, Dalal Street Mumbai-400 001

Reg: Rectification in Total Paid Up Capital of the Company in Share holding pattern for the quarter ended 30.06.2015

Scrip Code No.: 507621

Dear Sir,

This is in reference to your mail dated 20.07.2015 in respect of query related to Introductory Sub Table (1) (A) for Total Paid-up Share Capital of the Company.

We have rectified the mistake and provide the Total Share Capital in Total No. of Shares of the Company.

We are enclosing herewith the copy of revised uploaded xbrl shareholding pattern of the Company on the BSE Listing Center for the quarter ended 30.06.2015. Same on your records.

Thanking you,

Yours faithfully, For Milkfood Limited

(Rakesh Kumar Thakur) Company Secretary

Encl: a/a



Regd. Office: P.O. Bahadurgarh-147021 Distt. Patiala (Punjab)
Phones: 0175-2381404 / 2381415

Fax: 0175-2380248

General Information

| Name of the Company: MILKFOOD LIMITED | |
|--|--|
| Scrip Code, Name of the scrip, class of security: 507621, MILKFOOD L | TD., Equity shares |
| Quarter ended: 30-6-2015 | 15 |
| General information [A | bstract] |
| Name of the company | MILKFOOD LIMITED |
| Scrip code | 507621 |
| Corporate identity number | L15201PB1973PLC003746 |
| Address of registered office of company | Bahadurgarh, Distt. Patiala, Punjab-147021 |
| Permanent account number of entity | AAACM5913B |
| Name of the scrip | MILKFOOD LTD. |
| Class of security | Equity shares |
| Type of report | Quarterly |
| Reason for additional filling | |
| Whether company has more than one class of shares or securities | No |
| Whether company is SME | No |
| Date of report | 30-6-2015 |



Disclosure of shareholding pattern

| Na | me of the Company: MILKFOOD | LIMITED | | |
|-------|---|--|---|---|
| Scr | ip Code, Name of the scrip, class | of security : 507621, 1 | MILKFOOD LTD., Equity shar | res |
| Qu | arter ended : 30-6-2015 | | | |
| Dis | closure of notes on shareholding p | nattern | | Notes |
| | Details of subscribed & paid up Cap | pital:- (Rs. 000) 48864 Amount paid up on 1 | 40 Equity Shares of Rs. 10/- ea 450 forfeited shares 7 Total 48 | ach 48865 Less: Call in arrears 19 48846 853 |
| Par | tly paid-up shares | | · · | |
| ID | Description partly paid-up shares | Number of partly paid-up shares | As a percentage of total number of partly paid-up shares | As a percentage of total number of shares of the company |
| Sha | res held by promoter or promoter | group | | |
| 1 | 0 . | 0 | 0 | 0 |
| | al Shares held by promoter or moter group | 0 | 0 | 0 |
| Sha | res held by public | | | |
| 1 | Partly paid shares held by public | 2875 | 100 | 0.06 |
| Tota | l Shares held by public | 2875 | 100 | 0.06 |
| Tota | I | 2875 | 100 | 0.06 |
| Outs | standing convertible securities | | | <u> </u> |
| Œ | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming ful conversion of the convertible securities |
| Shar | es held by promoter or promoter | group | | · |
| | I shares held by promoter or noter group | | | |
| Shar | es held by public | | | , , , , , , , , , , , , , , , , , , , |
| lotal | Shares held by public | | • 11 | |
| otal | 1 | | | |
| Varr | ants | - | | ······································ |
| D | Description of warrants | Number of warrants | As a percentage of total number of warrants | As a percentage of total number of shares of the company, assuming full conversion of warrants |
| hare | es held by promoter or promoter į | group | | |
| | Shares field by promoter or oter group | | | |
| harq | es held by public | | | |
| otal | Shares held by public | | | |
| otal | | | - | -100 |
| ssun | paid-up capital of the company ning full conversion of warrants onvertible securities | 4886440 | | ,,,,,, |



Disclosure of fully paid-up shares

| Scr Qua Disc | me of the Compa ip Code, Name o arter ended : 30- | f the scrip, cla | | | | | | | |
|--------------------|---|--|---------------------------|---------------------------------------|---|--|--|---------------------------------------|---------------------------|
| Qua | | | | 507621 N | AI KEOOD ITD | Fauity shares | | | |
| Disc | | 6-2015 | | | ELICI OOD ETD., | TAQUITY SHARES | | <u>.</u> | |
| | closure of notes (| | o shares | | - 1 | | | | Notes |
| _ | | | | | | | - <u>-</u> | | Hotes |
| Cat | tegory code | | | | | Total Share percentage number of | | | ledged or e encumbered |
| | | | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (11) | | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*10 |
| (A) | Shareholding of | Promoter and | l Promoter Gr | oup | | *** | | • | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals or H undivided family | | 2 | 2400084 | 2400084 | 49.12 | 49.12 | | |
| b) | Central governa government(s) | nent or State | | | | | | | |
| c) | Bodies corporat | e | 2 | 48250 | 48250 | 0.99 | 0.99 | | |
| d) | Financial institu | tions or banks | |] | | | | | |
| | Any other (specify) | Description of Shareholder | | · · · · · · · · · · · · · · · · · · · | | - | | · · · · · · · · · · · · · · · · · · · | |
| | | Total Others | | | | | | | |
| | Su | b Total (A) (1) | 4 | 2448334 | 2448334 | 50.1 | 50.1 | | _ |
| 2) | Foreign | | | | | | | | |
| | Non-resident individuals or foreign individuals | | | | | | | | |
| b) [| Bodies corporate | : | | | | | | | |
| :) | Institutions | | | | | | | | |
| 1) | Qualified foreign | investor | | , | | | | ĺ | |
| | Any other (specify) | Description of Shareholder | | | | | | | |
| | | Total Others | | | | | | | |
| | Sub | -Total (A) (2) | | | - | | | | |
| To nd F | otal Sharehokling Promoter Group | of Promoter (A) = (A)(1)+ (A)(2) | 4 | 2448334 | 2448334 | 50.1 | 50.1 | | |
|) I | Public Sharehold | ing | · | | | I | | * | |
|) I | Institutions | | | | | | | · | |
|) 1 | Mutual funds or | UTI | 3 | 2600 | 0 | 0.05 | 0.05 | | |
|) F | Financial instituti | ons or banks | 6 | 500 | 50 | 0.01 | 0.01 | | |
| | Central governme | ent or State | | | | | | | |
|) v | Venture capital funds | | | | | | | | |
| L | Insurance companies | | | | | | | | |
| F | Foreign institutional investors | | 1 | 187000 | 187000 | 3.83 | 3.83 | | |
| | Foreign venture capital investors | | | | | | | | |
| Q | Qualified foreign i | nvestor | | | | | - | | |
| A | any other | Description of Shareholder | | | | | 1 | I | |
| | | Total Others | | 1 | L. | · 1 | I | Т | |



| | Su | b Total (B) (1 | 10 | 190100 | 187050 | 3.89 | 3.89 | | |
|-----|--|--------------------------------|--------------|------------|-----------------|--|-------|--|----------|
| (2) | Non-Institutions | | | | | | | | |
| (a) | Bodies corporat | e | 137 | 1394746 | 1389784 | 28.54 | 28.54 | | |
| (b) | Individuals | | | | | | | | |
| j | Individual share holding nominal up to Rs one lak | 4505 | 824279 | 425102 | 16.87 | 16.87 | | | |
| ij | Individual sharel holding nominal in excess of Rs or | 2 | 23502 | 23502 | 0.48 | 0.48 | | | |
| (c) | Qualified foreign | investor | | | | | | | |
| (đ) | Any other (specify) Description of Shareholder | | | | , | | · | | <u> </u> |
| 1 | Non-Institutions Sharehoklers 1 | NRI | 20 | 4979 | 3779 | 0.1 | 0.1 | | |
| 2 | Non-Institutions Sharehoklers 2 | | 3 | 500 | 500 | 0.01 | 0.01 | | |
| | | Total Others | 23 | 5479 | 4279 | 0.11 | 0.11 | | |
| | Sub | -total (B) (2) | 4667 | 2248006 | 1842667 | 46 | 46 | | · |
| | Total Public Share (| holding (B) = (B)(1)+(B)(2) | 4677 | 2438106 | 2029717 | 49.9 | 49.9 | | |
| | то | TAL (A)+(B) | 4681 | 4886440 | 4478051 | 100 | 100 | | |
| (C) | Shares held by cu | stodians and a | gainst which | depository | receipts have b | een issued | · | | |
| (1) | Promoter and progroup | | | | | ļ | -: | | |
| (2) | Public | | ľ | - | | | i | | |
| 7 | otal Shares held by | y Custodians (C) | | | | | | | |
| | GRAND TOTAL | (A)+(B)+(C) | 4681 | 4886440 | 4478051 | | 100 | | 77. |



(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| Na | me of the Compa | any: MILE | (FOOD LIMI | TED | =u | | | | | | |
|---|--|------------------------------------|--|-------------------------------------|--------------------|---|----------------------------------|--|--|-----------------------------------|--------------------------------------|
| Sc | rip Code, Name (| of the scrip | , class of sec | urity : 507621, | MILKFOOD LTD., I | Equity shares | | | | | |
| Qu | arter ended : 30 | -6-2015 | | | | | | | | · | |
| Disclosure of notes on securities belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | Notes |
| Sr. No | | Details of Shares held | | Encumbered | Encumbered Share | | | Details of warrants | | Details of convertible securities | |
| | Name of the sharehokler | Number of the shares held | As a percentage of grand total (A) + (B) + (C) | Encumbered - number of shares | As a percentage | As a percentage of grand total (A) + (B) + (C) of clause (I)(a) | Number of warrants heki | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities hekl | | assuming full conversion of |
| (1) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (1)(a) (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | KARAMJIT SINGH JAISWAL | 1700024 | 34.79 | | | | | | | | 34.79 |
| 2 | ROSHNI JAISWAL | 700060 | 14,33 | | | | | | | | 14.33 |
| 3 | BLUE SKIES INVESTMENTS PVT. LTD. | 25250 | 0.52 | | | | | | - | | 0.52 |
| ţ | SNOWHITE HOLDINGS PVT. LTD. | 23000 | 0.47 | | | | | | | į | 0.47 |
| [ota | 1 | 2448334 | 50.1 | | | | | | | | 50.1 |



(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| Nai | me of the Company | : MILKFO | OD LIMITED | | | " | | |
|-------------|--|------------------------------------|---|----------------------------------|--|---|----------------|---|
| Scr | ip Code, Name of t | he scrip, ck | iss of security : 50 | 7621, MILK | FOOD LTD., Eq | uity shares | - | |
| Qua | arter ended : 30-6-2 | 015 | | | | | | <u> </u> |
| Disc tha | closure of notes on n one percentage o | holding of s f the total r | ecurities of person number of shares | ns belonging | g to the categor | ry "Public" an | d holding more | Notes |
| Sr. No. | | Details o | f Shares heki | Details of | warrants | Details of co | | |
| | Name of the shareholder | Number of the shares heki | Shares as percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities as percentage of total numbers of convertible securities of same class | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (I)(a) (VII) | (VIII) | (IX) |
| 1 | JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND | 187000 | 3.83 | | | | | 3.83 |
| 2 | CRC FINCAP PRIVATE LIMITED | 176275 | 3.61 | | | | | 3.61 |
| | DHANVANI INVESTMENTS PVRIVATE LTD. | 560861 | 11.48 | | | | | 11.48 |
| 1 | SHIV MUSKAN INVESTMENTS PRIVATE LIMITED | 110000 | 2.25 | | : | | | 2.25 |
| , | SUDHA COMMERCIAL COMPANY LIMITED | 489103 | 10.01 | | | | | 10.01 |
| otal | | 1523239 | 31.17 | | | İ | | 31.17 |



(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company

| Naı | me of the Compan | y : MILKFO | OOD LIMITED | <u> </u> | | .,, | | | | |
|-------------|--|------------------------------------|--|----------------------------------|--|--|---|---|--|--|
| Scr | ip Code, Name of | the scrip, c | lass of security : 5 | 07621, MILE | KFOOD LTD., Ed | uity shares | · | · · | | |
| Qua | arter ended : 30-6 | -2015 | | , <u></u> | | | | | | |
| Disc "Pu | closure of notes or iblic" and holding | holding of more than | securities of perso five percentage of | ons (togethe the total n | er with PAC) bel umber of shares | longing to the | category iny | Notes | | |
| Sr. No. | Botolle of Change hall Bota 1 Comment of Control tible | | | | | | | | | |
| | Name of the shareholder | Number of the shares held | Shares as percentage of total number of shares (i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} | Number of warrants hekl | Warrants bekl as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (I)(a) (VII) | (VIII) | (IX) | | |
| 1 | DHANVANI INVESTMENTS PRIVATE LTD. | 560861 | 11.48 | nn - | | | | 11.48 | | |
| 2 | SUDHA COMMERCIAL COMPANY LIMITED | 489103 | 10.01 | | | | | 10.01 | | |
| Tota! | l | 1049964 | 21.49 | | | | | 21.49 | | |

