

BSE LTD
ACKNOWLEDGEMENT

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|--------------------|--|-------------|--------------------------|
| Acknowledgement No | : 1101201712281531 | Date & Time | : 11/01/2017 12:28:15 PM |
| Scrip Code | : 507621 | | |
| Entity Name | : MILKFOOD LIMITED | | |
| Compliance Type | : Regulation 31 - Shareholding pattern | | |
| Quarter / Period | : 31/12/2016 | | |
| Mode | : E-Filing | | |

| General information about company | |
|--|-----------------------|
| Scrip code | 507621 |
| Name of the company | MILKFOOD LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2016 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | Yes |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 4 | 2448334 | 0 | | 2448334 | 50.1 | 2448334 | | 2448334 | 50.13 |
| (B) | Public | 4449 | 2435231 | 2875 | | 2438106 | 49.9 | 2435231 | | 2435231 | 49.87 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 4453 | 4883565 | 2875 | | 4886440 | 100 | 4883565 | | 4883565 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 50.1 | | | | | 2448334 |
| (B) | Public | | | | 49.9 | | | | | 2055188 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 4503522 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 2400084 | 0 | | 2400084 | 49.12 | 2400084 | | 2400084 | 49.15 |
| (d) | Any Other (specify) | 2 | 48250 | 0 | | 48250 | 0.99 | 48250 | | 48250 | 0.99 |
| Sub-Total (A) (1) | | 4 | 2448334 | 0 | | 2448334 | 50.1 | 2448334 | | 2448334 | 50.13 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 4 | 2448334 | 0 | | 2448334 | 50.1 | 2448334 | | 2448334 | 50.13 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 3 | 2600 | 0 | | 2600 | 0.05 | 2600 | | 2600 | 0.05 |
| (e) | Foreign Portfolio Investors | 2 | 265353 | 0 | | 265353 | 5.43 | 265353 | | 265353 | 5.43 |
| (f) | Financial Institutions/ Banks | 6 | 500 | 0 | | 500 | 0.01 | 500 | | 500 | 0.01 |
| Sub-Total (B) (1) | | 11 | 268453 | 0 | | 268453 | 5.49 | 268453 | | 268453 | 5.5 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 4308 | 771502 | 2875 | | 774377 | 15.85 | 771502 | | 771502 | 15.8 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 1 | 24361 | 0 | | 24361 | 0.5 | 24361 | | 24361 | 0.5 |
| (e) | Any Other (specify) | 129 | 1370915 | 0 | | 1370915 | 28.06 | 1370915 | | 1370915 | 28.07 |
| Sub-Total (B) (3) | | 4438 | 2166778 | 2875 | | 2169653 | 44.4 | 2166778 | | 2166778 | 44.37 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 4449 | 2435231 | 2875 | | 2438106 | 49.9 | 2435231 | | 2435231 | 49.87 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 4453 | 4883565 | 2875 | | 4886440 | 100 | 4883565 | | 4883565 | 100 |

| | | | | | | | | | | | | |
|---------------|--|------|---------|------|--|---------|-----|--|---------|--|---------|-----|
| Total (A+B+C) | | 4453 | 4883565 | 2875 | | 4886440 | 100 | | 4883565 | | 4883565 | 100 |
|---------------|--|------|---------|------|--|---------|-----|--|---------|--|---------|-----|

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 49.12 | | | | | 2400084 |
| (d) | | | | 0.99 | | | | | 48250 |
| Sub-Total (A) (1) | | | | 50.1 | | | | | 2448334 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 50.1 | | | | | 2448334 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 0.05 | | | | | 0 |
| (e) | | | | 5.43 | | | | | 265353 |
| (f) | | | | 0.01 | | | | | 50 |
| Sub-Total (B) (1) | | | | 5.49 | | | | | 265403 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 15.85 | | | | | 400671 |
| (a(ii)) | | | | 0.5 | | | | | 24361 |
| (e) | | | | 28.06 | | | | | 1364753 |
| Sub-Total (B) (3) | | | | 44.4 | | | | | 1789785 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 49.9 | | | | | 2055188 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 4503522 |
| Total (A+B+C) | | | | 100 | | | | | 4503522 |

| Individuals/Hindu undivided Family | | | |
|--|------------------------|----------------|---------------------------------------|
| Serial No. | 1 | 2 | |
| Name of the Shareholders (I) | KARAMJIT SINGH JAISWAL | ROSHNI JAISWAL | Click here to go back |
| PAN (II) | AAGPJ4934Q | ABUPJ4012A | Total |
| No. of fully paid up equity shares held (IV) | 1700024 | 700060 | 2400084 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 0 |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1700024 | 700060 | 2400084 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 34.79 | 14.33 | 49.12 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg:X | 1700024 | 700060 | 2400084 |
| Class eg:y | | | |
| Total | 1700024 | 700060 | 2400084 |
| Total as a % of Total Voting rights | 34.81 | 14.34 | 49.15 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 34.79 | 14.33 | 49.12 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |

| Number of Shares pledged or otherwise encumbered (XIII) | | | |
|---|---------|--------|---------|
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 1700024 | 700060 | 2400084 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Any Other (specify) | | | |
|--|----------------------------------|------------------------------|---------------------------------------|
| Searial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | BLUE SKIES INVESTMENTS PVT. LTD. | SNOWWHITE HOLDINGS PVT. LTD. | |
| PAN (II) | AAACB0053F | AAACS0540A | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 25250 | 23000 | 48250 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 0 |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 25250 | 23000 | 48250 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.52 | 0.47 | 0.99 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 25250 | 23000 | 48250 |
| Class eg:y | | | |
| Total | 25250 | 23000 | 48250 |
| Total as a % of Total Voting rights | 0.52 | 0.47 | 0.99 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.52 | 0.47 | 0.99 |
| Number of Locked in shares (XII) | | | |

| | | | |
|---|-------|-------|-------|
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 25250 | 23000 | 48250 |
| Reason for not providing PAN | | | |

| Foreign Portfolio Investors | | | |
|--|--|--|---------------------------------------|
| Serial No. | 1 | 2 | |
| Name of the Shareholders (I) | JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED-SOUTH ASIA ACCESS FUND | NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND | Click here to go back |
| PAN (II) | AAACB9126B | AABTT4862E | Total |
| No. of fully paid up equity shares held (IV) | 187000 | 78353 | 265353 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 0 |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 187000 | 78353 | 265353 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.83 | 1.6 | 5.43 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 187000 | 78353 | 265353 |
| Class eg:y | | | |
| Total | 187000 | 78353 | 265353 |
| Total as a % of Total Voting rights | 3.83 | 1.6 | 5.43 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.83 | 1.6 | 5.43 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total | | | |

| | | | |
|---|--------|-------|--------|
| Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 187000 | 78353 | 265353 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Any Other (specify) | | | | | |
|--|--|--|---|--|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | |
| Name of the Shareholders (I) | CRC FINCAPPRIVATE LIMITED | DHANVANI INVESTMENTS PRIVATE LTD. | SHIV MUSKAN INVESTMENTS PRIVATE LIMITED | SUDHA COMMERCIAL COMPANY LIMITED | Click here to go back |
| PAN (II) | AAACC3719R | AACCD4615R | AAKCS2479L | AAECS2669C | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 0 |
| No. of fully paid up equity shares held (IV) | 176275 | 560861 | 110000 | 489103 | 0 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 0 | 0 | 0 |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 176275 | 560861 | 110000 | 489103 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.61 | 11.48 | 2.25 | 10.01 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 176275 | 560861 | 110000 | 489103 | 0 |
| Class eg:y | | | | | |
| Total | 176275 | 560861 | 110000 | 489103 | 0 |
| Total as a % of Total Voting rights | 3.61 | 11.48 | 2.25 | 10.02 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share | 3.61 | 11.48 | 2.25 | 10.01 | 0 |

| | | | | | |
|--|--------|--------|--------|--------|---|
| capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | | | | |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 176275 | 560861 | 110000 | 489103 | 0 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |